

# PLUMBERS & PIPEFITTERS LOCAL 333 HEALTH & WELFARE RETIREE INFORMATION FORM

(TO BE COMPLETED BY DISABLED AND RETIRED PARTICIPANTS)

Name \_\_\_\_\_

Member ID or SS# \_\_\_\_\_ Date of Birth \_\_\_\_\_

Do you have a **SOCIAL SECURITY DISABILITY AWARD**? \_\_\_NO \_\_\_YES

**If yes – submit a copy of your Social Security Disability Award along with this form**

Are you enrolled in Medicare D? \_\_\_\_\_NO \_\_\_\_\_YES

Are you enrolled in any Medicare Advantage Program? \_\_\_\_\_NO \_\_\_\_\_YES

If you do not have Medicare – are you “eligible” to enroll in Medicare? \_\_\_NO \_\_\_YES

**If you are enrolled in Medicare, please provide the following information:**

Please provide your Medicare insurance information																						
<p>Please take out your Medicare card to complete this section.</p> <ul style="list-style-type: none"> <li>Please fill in these blanks so they match your red, white and blue Medicare card - OR -</li> <li>Attach a copy of your Medicare card or your letter from the Social Security Administration or Railroad Retirement Board.</li> </ul> <p>You must have Medicare Part A and Part B</p>	<div style="border: 1px solid black; padding: 10px; text-align: center;"> <table style="width: 100%; border-collapse: collapse;"> <tr style="background-color: black; color: white;"> <td style="padding: 2px 10px;"><b>MEDICARE</b></td> <td style="text-align: center;"></td> <td style="padding: 2px 10px;"><b>HEALTH INSURANCE</b></td> </tr> <tr style="background-color: black; color: white;"> <td colspan="3" style="padding: 5px;">SAMPLE ONLY</td> </tr> <tr> <td colspan="3" style="padding: 5px;">Name _____</td> </tr> <tr> <td style="padding: 5px;">Medicare Claim Number _____</td> <td colspan="2" style="padding: 5px;">Sex <input type="checkbox"/> M <input type="checkbox"/> F</td> </tr> <tr> <td style="padding: 5px;">Is Entitled To:</td> <td colspan="2" style="padding: 5px;">Effective Date</td> </tr> <tr> <td style="padding: 5px;"><b>HOSPITAL (Part A)</b></td> <td colspan="2" style="padding: 5px;">_____</td> </tr> <tr> <td style="padding: 5px;"><b>MEDICAL (Part B)</b></td> <td colspan="2" style="padding: 5px;">_____</td> </tr> </table> </div>	<b>MEDICARE</b>		<b>HEALTH INSURANCE</b>	SAMPLE ONLY			Name _____			Medicare Claim Number _____	Sex <input type="checkbox"/> M <input type="checkbox"/> F		Is Entitled To:	Effective Date		<b>HOSPITAL (Part A)</b>	_____		<b>MEDICAL (Part B)</b>	_____	
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▲ This is for YOUR Medicare Information ▲

Marital Status \_\_\_SINGLE \_\_\_MARRIED \_\_\_WIDOWED \_\_\_DIVORCED \_\_\_SEPARATED

**THE FOLLOWING INFORMATION PERTAINS TO YOUR SPOUSE:**

Spouse's Name \_\_\_\_\_

Spouse's SS# \_\_\_\_\_ Spouse's Date of Birth \_\_\_\_\_

Does your **Spouse** have a **SOCIAL SECURITY DISABILITY AWARD**? \_\_\_NO \_\_\_YES

**If yes – submit a copy of the Social Security Disability Award along with this form**

Is your spouse enrolled in Medicare D? \_\_\_\_\_NO \_\_\_\_\_YES

Is your spouse enrolled in any Medicare Advantage Program? \_\_\_\_\_NO \_\_\_\_\_YES

If your spouse does not have Medicare – is he/she “eligible” to enroll in Medicare?

\_\_\_\_\_NO \_\_\_\_\_YES

**If you, your spouse, or any eligible dependent children have Medicare or a Social Security Disability Award please forward a copy to the Fund office.**

**If your spouse is enrolled in Medicare, please provide the following information:**

Please provide your Medicare insurance information																						
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**▲ This is for your SPOUSE'S Medicare Information ▲**

Do you have any eligible dependent children that should be covered under the Plumbers & Pipefitters Local 333 Health & Welfare Fund?   NO   YES

IF "YES", STATE FULL NAME OF DEPENDENT, SOCIAL SECURITY NUMBER AND DATE OF BIRTH

Dependent Name	Date of Birth	Social Security Number
_____	_____	_____
_____	_____	_____
_____	_____	_____

If any of the children listed above have MEDICARE, please indicate which child and their MEDICARE EFFECTIVE DATE. **PLEASE SEND A COPY OF THEIR MEDICARE CARD WITH THIS COMPLETED FORM.**

**IF ANY OF THE ABOVE INFORMATION CHANGES, IT IS YOUR RESPONSIBILITY TO CONTACT THE FUND OFFICE, IMMEDIATELY.**

I/WE CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND COMPLETE TO THE BEST OF MY/OUR KNOWLEDGE AND BELIEF.

\_\_\_\_\_  
Date Signature of Participant

\_\_\_\_\_  
Date Signature of Spouse

Daytime telephone number where you can be reached: \_\_\_\_\_  
(PLEASE INCLUDE AREA CODE)

Please mail your completed form to: Plumbers & Pipefitters Local 333 Health & Welfare  
6525 Centurion Drive  
Lansing, MI 48917  
(866) 348-9499